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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA RALEIGH DIVISION

MAR - 8 2004

IN RE:

CHAPTER 7

PEGGY B. DEANS, CLERK U.S. BANKRUPTCY COURT EASTERN DISTRICT OF N.C.

INTERNATIONAL HERITAGE, INC.,

CASE NO. 98-02675-5-ATS

Debtor.

NOTICE OF MOTION TO COMPROMISE AND SETTLE CONTROVERSY

TO: ALL CREDITORS OF INTERNATIONAL HERITAGE, INC. AND OTHER PARTIES IN INTEREST

NOTICE IS HEREBY GIVEN of the Trustee's Motion to Compromise and Settle Controversy requesting an order granting him authority to compromise and settle a controversy with Wood & Francis, PLLC and Brent E. Wood in this case for the payment in the amount of \$3,500.00 by Wood & Francis, PLLC to the Trustee and to enter into the Settlement Agreement and Release attached to the Motion.

An objection to the Motion must be filed with the Clerk, United States Bankruptcy Court, Post Office Box 1441, Raleigh, NC 27602, with a copy served on the Trustee whose name appears at the bottom of this Notice, within TWENTY (20) DAYS of the date of this Notice. No hearing will be conducted on said objection unless the Court, in its discretion, deems a hearing necessary, or unless a party in interest requests a hearing. Any party requesting a hearing shall appear at the hearing in support of such request or he may be assessed with costs.

DATE OF NOTICE: March 5th, 2004.

Holmes P. Harden State Bar #9835

Chapter 7 Trustee

MAUPIN, TAYLOR & ELLIS, P.A.

Post Office Box 17169

Raleigh, North Carolina 27619

Telephone: (919) 981-4000

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CERTIFICATE OF SERVICE

I, Holmes P. Harden, do hereby certify that the foregoing document was served upon all parties of record by mailing a copy thereof to each such party at the address indicated below with its proper postage attached and deposited in an official depository under the exclusive care and custody of the United States Post Office in Raleigh, North Carolina and by public notice via 888-895-8385 and 919-981-4033 and by posting on the court's web page at www.nceb.uscourts.gov. on the day of Narch, 2004.

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Holmes P. Harden

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See Attached Mail Matrix and E-Mail List

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